



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

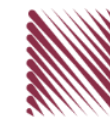
1st August 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Tuesday, August 1, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,229.91	-23.85	-0.33%	-0.85%	7,941.13	6,734.52	42.65	1.88	22.84	3.85
Premier Index	8,035.18	-25.68	-0.32%	-0.99%	8,908.93	7,399.12	33.31	2.17	19.99	4.25
Main Index	5,609.20	-20.86	-0.37%	0.22%	5,915.98	5,190.37	9.35	0.84	32.97	2.44
NIC 50 Index	9,200.33	-27.43	-0.30%	1.28%	9,880.19	8,510.92	32.61	2.17	19.99	4.25

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	30.76	162.52
Premier Index	24.57	78.39
Main Index	6.19	84.13
NIC 50 Index	31.50	123.09

Market Breadth	UP	Down	No Chg
All Share Index	46	52	51
Premier Index	4	15	6
Main Index	42	37	45
NIC 50 Index	9	26	15

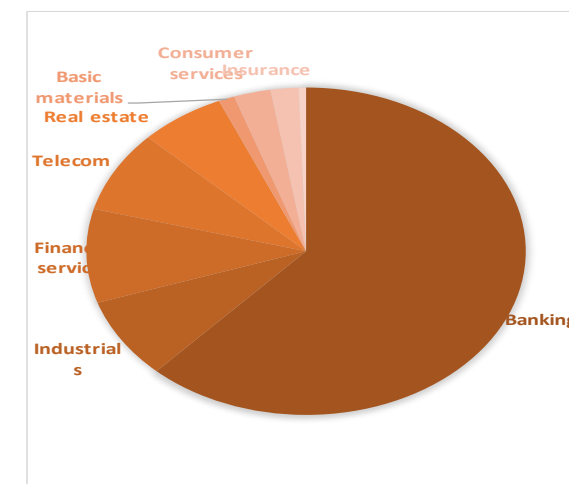
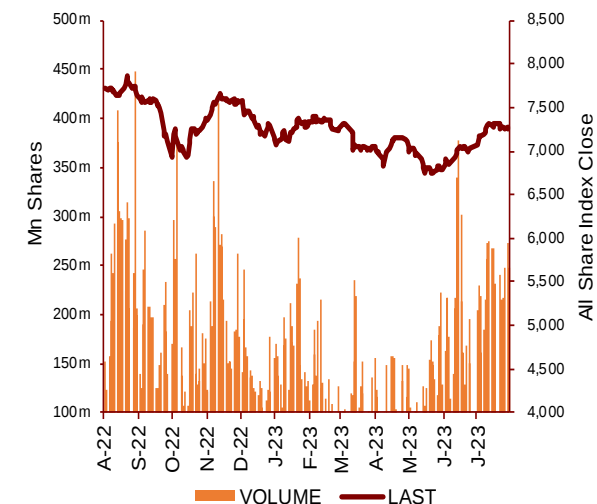
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Jiyad Holding	0.026	769,346	19.18%
Al Masaken International Real	0.023	42,780	14.72%
Kuwait Hotels	0.214	1	9.74%
Sokouk Holding	0.036	222,162.370	6.82%
Gulf Franchising Holding	0.061	146	6.09%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Tamdeen Investment	0.490	53	-14.04%
Ras Al Khaimah for White C	0.082	42,060	-9.33%
Human Soft Holding	3.401	2,984,859	-5.53%
First Takaful Insurance	0.045	2,684	-5.46%
Al Madar Investment	0.100	1,500	-3.85%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.787	3.98	-0.25%
Human Soft Holding	3.401	2.98	-5.53%
National Bank of Kuwait	0.960	2.46	-0.21%
International Financial Adviso	0.162	1.88	0.00%
Aayan Leasing and Investment	0.159	1.70	0.00%

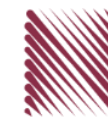
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Jiyad Holding	0.026	31.73	19.18%
International Financial Advis	0.162	11.47	0.00%
Aayan Leasing and Investm	0.159	10.66	0.00%
Kuwait Real Estate	0.144	10.37	2.13%
Arzan Financial Group for F	0.140	10.06	-1.41%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,763.70	-5.350	-0.30%	-1.4%	1,930.0	1,643.8	26.018	1.22	21.15	2.76
Industrials	995.23	-6.160	-0.62%	-7.2%	1,262.1	940.3	3.359	0.90	27.64	2.88
Financial services	1,276.27	-14.040	-1.09%	2.6%	1,452.4	1,155.2	3.890	1.06	51.84	2.41
Telecom	1,114.04	0.550	0.05%	-5.8%	1,297.5	1,060.1	3.394	1.22	11.70	3.64
Real estate	1,251.57	1.490	0.12%	3.4%	1,305.5	1,071.7	2.641	0.70	29.95	1.74
Basic materials	882.36	-0.740	-0.08%	2.1%	1,027.4	800.8	0.496	1.19	7.46	12.51
Consumer services	622.34	0.690	0.11%	29.5%	629.9	437.7	1.137	2.81	14.44	2.57
Insurance	2,172.74	-6.320	-0.29%	40.5%	2,214.8	1,481.4	0.867	0.97	38.54	4.43
Health care	454.28	0.000	0.00%	-1.6%	482.0	397.7	0.225	-1.44	9.94	1.40
Energy	999.68	0.760	0.08%	-12.3%	1,242.7	925.9	0.203	0.77	9.66	2.18
Utilities	531.58	0.000	0.00%	7.4%	547.4	447.4	0.222	2.03	16.54	8.42
Consumer goods	1,721.09	0.160	0.01%	15.7%	1,742.0	1,351.5	0.188	1.15	NM	1.12
Technology	596.55	19.640	3.40%	-17.1%	800.3	531.1	0.008	0.74	NM	-
	7,229.91	-23.85	-0.33%	-0.9%	7,941.1	6,734.5	42.65	1.88	22.84	3.85



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



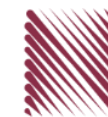
Premier Market

Tuesday, August 1, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.960	-0.002	-0.21%	1.85	14.51	3.51	7,613	0%	-6%	2.46	2.56	13.1%	1.6%	1.089	0.913	22.86%
Kuwait Finance House	0.787	-0.002	-0.25%	2.01	20.49	2.13	11,537	0%	5%	3.98	5.05	13.5%	2.2%	0.881	0.685	34.64%
Mobile Telecommunications	0.520	-0.001	-0.19%	1.75	11.09	6.72	2,250	0%	-8%	1.22	2.35	16.8%	5.3%	0.629	0.502	6.76%
Boubyan Bank	0.619	-0.001	-0.16%	2.54	40.97	0.91	2,453	0%	-18%	1.40	2.25	6.3%	0.8%	0.858	0.579	7.36%
Agility Public Warehousing	0.633	0.003	0.48%	0.89	22.82	0.00	1,616	0%	-12%	0.80	1.27	3.9%	2.8%	0.899	0.560	4.85%
Mabanee Co.	0.883	0.000	0.00%	2.03	18.62	1.50	1,162	0%	10%	0.14	0.16	11.3%	5.5%	0.888	0.680	3.49%
Gulf Bank	0.261	-0.003	-1.14%	1.21	13.00	3.61	877	-1%	-13%	0.97	3.74	9.6%	1.0%	0.347	0.252	2.63%
Burgan Bank	0.205	-0.003	-1.44%	0.79	20.79	3.66	707	-1%	-2%	0.15	0.74	3.8%	0.7%	0.240	0.184	2.12%
Human Soft Holding	3.401	-0.199	-5.53%	3.00	9.32	10.58	435	-6%	1%	2.98	0.87	38.4%	25.9%	3.845	3.048	1.30%
Warba Bank	0.212	0.001	0.47%	1.16	31.74	1.38	437	0%	-7%	0.31	1.45	3.7%	0.4%	0.250	0.203	1.31%
Boubyan Petrochemical	0.737	-0.002	-0.27%	1.41	11.01	8.12	392	0%	-8%	0.51	0.69	12.6%	6.9%	0.944	0.726	1.18%
Kuwait Projects Company Holding	0.128	-0.002	-1.54%	0.77	22.78	0.00	582	-2%	14%	0.46	3.55	3.3%	0.2%	0.164	0.099	1.75%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.000	0.00%	2.03	16.54	8.42	222	0%	7%	0.07	0.34	13.6%	2.8%	0.208	0.170	0.67%
National Industries Group Holding	0.231	-0.001	-0.43%	1.06	NM	2.05	522	0%	12%	0.90	3.88	-1.9%	0.2%	0.280	0.181	1.57%
Boursa Kuwait Securities Co	1.906	0.000	0.00%	7.26	22.42	4.46	383	0%	-7%	0.40	0.21	32.3%	19.1%	2.495	1.760	1.15%
Kuwait International Bank	0.167	0.000	0.00%	0.56	20.57	2.19	257	0%	-7%	0.13	0.81	2.7%	0.4%	0.204	0.160	0.77%
Jazeera Airways	1.996	-0.004	-0.20%	16.03	23.66	4.00	439	0%	5%	0.30	0.15	68.4%	7.3%	2.200	1.518	1.32%
Alafco Aviation Lease and Finance	0.187	0.001	0.54%	0.81	NM	0.00	178	1%	-8%	0.02	0.13	-22.1%	-4.5%	0.220	0.162	0.53%
Mezzan Holding	0.535	0.000	0.00%	1.56	NM	2.24	166	0%	36%	0.31	0.58	-0.6%	-0.1%	0.540	0.345	0.50%
Gulf Cable and Electrical Industries Group	1.229	-0.001	-0.08%	1.14	13.33	4.88	256	0%	1%	0.06	0.05	7.9%	NM	1.540	0.967	0.77%
National Investments	0.242	0.000	0.00%	1.00	NM	11.57	193	0%	2%	0.15	0.64	-2.5%	-2.3%	0.329	0.183	0.58%
Alimtiyaz Investment Group	0.070	-0.001	-1.83%	0.44	NM	12.68	74	-2%	-7%	0.04	0.57	-3.2%	-1.4%	0.095	0.053	0.22%
Kuwait Real Estate	0.144	0.003	2.13%	1.03	13.71	2.07	134	2%	37%	1.48	10.37	7.7%	2.8%	0.151	0.094	0.40%
Integrated Holding	0.404	-0.001	-0.25%	1.61	37.72	3.70	102	0%	9%	0.24	0.60	4.3%	2.8%	0.454	0.321	0.31%
ALI ALGanim	1.170	-0.003	-0.26%	8.84	14.80	4.93	321	-1%	45%	0.60	0.51	34.4%	13.1%	1.189	0.750	0.96%
Kuwait Investment	0.141	0.001	0.71%	4.96	NM	3.57	74	1%	-7%	0.23	1.61	-3.3%	-0.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.140	-0.002	-1.41%	5.32	13.44	2.76	114	-1%	24%	1.41	10.06	7.0%	5.0%	0.154	0.099	0.34%
Aayan Leasing and Investment	0.159	0.000	0.00%	5.49	10.95	4.72	106	0%	20%	1.70	10.66	10.9%	7.3%	0.166	0.104	0.32%
Commercial Real Estate	0.107	-0.001	-0.93%	4.96	17.40	2.70	194	-1%	11%	0.32	3.00	3.8%	2.2%	0.111	0.091	0.58%
Heavy Engineering Industries and Shipbuilding	0.698	0.000	0.00%	6.06	24.32	2.87	126	0%	14%	0.01	0.02	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.084	-0.001	-1.29%	5.29	10.03	5.72	258	-1%	11%	0.80	9.53	9.4%	1.1%	0.099	0.069	0.78%
Total		-25.68	-0.32%	2.17	19.99	4.25	33,306	-0.3%	-1.0%	20.09	43.00					100%

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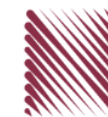
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.960	-0.002	-0.21%	1.85	14.5	3.51	7,613	-0.4%	-6.5%	13.1%	1.6%
Kuwait Finance House	0.787	-0.002	-0.25%	2.01	20.5	2.13	11,537	-0.3%	5.2%	13.5%	2.2%
Mobile Telecommunications	0.520	-0.001	-0.19%	1.75	11.1	6.72	2,250	-0.2%	-7.6%	16.8%	5.3%
Boubyan Bank	0.619	-0.001	-0.16%	2.54	41.0	0.91	2,453	-0.2%	-17.8%	6.3%	0.8%
Agility Public Warehousing	0.633	0.003	0.48%	0.89	22.8	0.00	1,616	0.5%	-12.1%	3.9%	2.8%
Mabanee Co.	0.883	0.000	0.00%	2.03	18.6	1.50	1,162	0.0%	10.4%	11.3%	5.5%
Gulf Bank	0.261	-0.003	-1.14%	1.21	13.0	3.61	877	-1.1%	-12.7%	9.6%	1.0%
Burgan Bank	0.205	-0.003	-1.44%	0.79	20.8	3.66	707	-1.0%	-1.7%	3.8%	0.7%
Human Soft Holding	3.401	-0.199	-5.53%	3.00	9.3	10.58	435	-5.5%	1.5%	38.4%	25.9%
Warba Bank	0.212	0.001	0.47%	1.16	31.7	1.38	437	0.5%	-7.1%	3.7%	0.4%
Boubyan Petrochemical	0.737	-0.002	-0.27%	1.41	11.0	8.12	392	-0.3%	-7.9%	12.6%	6.9%
Kuwait Projects Company Holding	0.128	-0.002	-1.54%	0.77	22.8	0.00	582	-1.5%	14.3%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.000	0.00%	2.03	16.5	8.42	222	0.0%	7.4%	13.6%	2.8%
National Industries Group Holding	0.231	-0.001	-0.43%	1.06	NM	2.05	522	-0.4%	11.8%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.906	0.000	0.00%	7.26	22.4	4.46	383	0.0%	-7.1%	32.3%	19.1%
Kuwait International Bank	0.167	0.000	0.00%	0.56	20.6	2.19	257	0.0%	-6.8%	2.7%	0.4%
Jazeera Airways	1.996	-0.004	-0.20%	16.03	23.7	4.00	439	0.0%	5.1%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.187	0.001	0.54%	0.81	NM	0.00	178	0.5%	-7.9%	-22.1%	-4.5%
Mezzan Holding	0.535	0.000	0.00%	1.56	NM	2.24	166	-0.4%	36.1%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.229	-0.001	-0.08%	1.14	13.3	4.88	256	-0.1%	1.2%	7.9%	6.1%
National Investments	0.242	0.000	0.00%	1.00	NM	11.57	193	0.0%	2.1%	-2.5%	-2.3%
Alimtiq Investment Group	0.070	-0.001	-1.83%	0.44	NM	12.68	74	-1.8%	-6.9%	-3.2%	-1.4%
Kuwait Real Estate	0.144	0.003	2.13%	1.03	13.7	2.07	134	2.1%	37.3%	7.7%	2.8%
Integrated Holding	0.404	-0.001	-0.25%	1.61	37.7	3.70	102	-0.5%	9.2%	4.3%	2.8%
ALI ALGanim	1.170	-0.003	-0.26%	4.54	14.8	4.93	321	-1.4%	45.3%	34.4%	13.1%
Kuwait Investment	0.141	0.001	0.71%	0.66	NM	3.57	74	0.7%	-7.2%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.140	-0.002	-1.41%	1.02	13.4	2.76	114	-1.4%	24.2%	7.0%	5.0%
Aayan Leasing and Investment	0.159	0.000	0.00%	1.19	11.0	4.72	106	0.0%	19.5%	10.9%	7.3%
Commercial Real Estate	0.107	-0.001	-0.93%	0.66	17.4	2.70	194	-0.9%	11.4%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.698	0.000	0.00%	1.76	24.3	2.87	126	0.0%	13.9%	7.3%	3.0%
GFH Financial Group	0.084	-0.001	-1.29%	0.99	10.0	5.72	258	-1.3%	10.7%	9.4%	1.1%
Total		-25.68	-0.32%	2.17	19.99	4.25	32,986	-0.3%	-1.0%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,035	-25.68	-0.32%	7,791	7,998	56	32,986	-0.3%	-1.0%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.144	0.003	2.13%	0.117	0.109	77	134	2.1%	37.3%	0.151	0.094
Alafco Aviation Lease and Finance	0.187	0.001	0.54%	0.194	0.192	25	178	0.5%	-7.9%	0.220	0.162
Agility Public Warehousing	0.633	0.003	0.48%	0.628	0.654	49	1,616	0.5%	-12.1%	0.899	0.560
Warba Bank	0.212	0.001	0.47%	0.213	0.225	42	437	0.5%	-7.1%	0.250	0.203
Mabanee Co.	0.883	0.000	0.00%	0.812	0.786	61	1,162	0.0%	10.4%	0.888	0.680

Middel Performrs (Today`s Price Change)

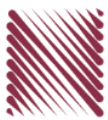
Kuwait International Bank	0.167	0.000	0.00%	0.167	0.175	25	257	0.0%	-6.8%	0.204	0.160
Mezzan Holding	0.535	0.000	0.00%	0.489	0.410	58	166	-0.4%	36.1%	0.540	0.345
Boursa Kuwait Securities Co	1.906	0.000	0.00%	1.842	2.001	56	383	0.0%	-7.1%	2.495	1.760
National Investments	0.242	0.000	0.00%	0.214	0.237	70	193	0.0%	2.1%	0.329	0.183
Gulf Cable and Electrical Industries Group	1.229	-0.001	-0.08%	1.171	1.191	81	256	-0.1%	1.2%	1.540	0.967
Boubyan Bank	0.619	-0.001	-0.16%	0.626	0.698	14	2,453	-0.2%	-17.8%	0.858	0.579
Jazeera Airways	1.996	-0.004	-0.20%	1.929	1.797	19	439	0.0%	5.1%	2.200	1.518
National Bank of Kuwait	0.960	-0.002	-0.21%	0.100	0.100	50	7,613	-0.4%	-6.5%	1.210	0.996
Kuwait Finance House	0.787	-0.002	-0.25%	0.746	0.752	68	11,537	-0.3%	5.2%	0.881	0.685
ALI ALGanim	1.170	-0.003	-0.26%	1.021	0.889	63	321	-1.4%	45.3%	1.189	0.750
Boubyan Petrochemical	0.737	-0.002	-0.27%	0.770	0.787	45	392	-0.3%	-7.9%	0.944	0.726
National Industries Group Holding	0.231	-0.001	-0.43%	0.206	0.206	72	522	-0.4%	11.8%	0.280	0.181

Bottom 5 Performrs (Today`s Price Change)

Gulf Bank	0.261	-0.003	-1.14%	0.264	0.291	33	877	-1.1%	-12.7%	0.347	0.252
Burgan Bank	0.205	-0.003	-1.44%	0.200	0.209	38	707	-1.0%	-1.7%	0.240	0.184
Kuwait Projects Company Holding	0.128	-0.002	-1.54%	0.128	0.121	36	582	-1.5%	14.3%	0.164	0.099
Alimtiiaz Investment Group	0.070	-0.001	-1.83%	0.064	0.067	53	74	-1.8%	-6.9%	0.095	0.053
Human Soft Holding	3.401	-0.199	-5.53%	3.562	3.413	24	435	-5.5%	1.5%	3.845	3.048

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.960	-0.002	-0.21%	1.85	14.51	3.51	7,613	-0.4%	-6.5%	2.46	2.56	13.1%	1.6%	1.089	0.913	17.85%
Kuwait Finance House	0.787	-0.002	-0.25%	2.01	20.49	2.13	11,537	-0.3%	5.2%	3.98	5.05	13.5%	2.2%	0.881	0.685	27.05%
Boubyan Bank	0.619	-0.001	-0.16%	2.54	40.97	0.91	2,453	-0.2%	-17.8%	1.40	2.25	6.3%	0.8%	0.858	0.579	5.75%
Commercial Bank of Kuwait	0.580	0.000	0.00%	1.60	14.75	4.31	1,097	0.0%	16.0%	0.00	0.00	9.8%	1.8%	0.590	0.447	2.57%
Gulf Bank	0.261	-0.003	-1.14%	1.21	13.00	3.61	877	-1.1%	-12.7%	0.97	3.74	9.6%	1.0%	0.347	0.252	2.06%
Burgan Bank	0.205	-0.003	-1.44%	0.79	20.79	3.66	707	-1.0%	-1.7%	0.15	0.74	3.8%	0.7%	0.240	0.184	1.66%
Ahli United Bank	0.264	-0.005	-1.86%	0.89	20.17	2.97	595	-2.2%	-7.0%	0.02	0.07	4.5%	0.8%	0.300	0.247	1.39%
Warba Bank	0.212	0.001	0.47%	1.16	31.74	1.38	437	0.5%	-7.1%	0.31	1.45	3.7%	0.4%	0.250	0.203	1.02%
Al Ahli Bank of Kuwait	0.240	0.000	0.00%	0.76	14.55	3.17	446	0.0%	-22.2%	0.11	0.44	5.2%	0.6%	0.341	0.229	1.05%
Kuwait International Bank	0.167	0.000	0.00%	0.56	20.57	2.19	257	0.0%	-6.8%	0.13	0.81	2.7%	0.4%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							26,018			9.53	17.11					61.00%

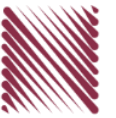
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.737	-0.002	-0.27%	1.41	11.01	8.12	392	-0.27%	-7.88%	0.51	0.69	12.6%	6.9%	0.944	0.726	0.92%
Al Kout Industrial Projects	0.781	0.000	0.00%	2.30	8.12	6.40	79	0.00%	100.26%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.385	0.010	2.67%	1.04	3.23	28.63	25	2.67%	45.78%	0.00	0.01	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							496			0.51	0.70					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.535	0.000	0.00%	1.56	NM	2.24	166	-0.4%	36.1%	0.31	0.58	-0.6%	-0.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.105	0.001	0.96%	0.73	NM	0.00	22	1.0%	-4.5%	0.01	0.05	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							188			0.31	0.63					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.996	-0.004	-0.20%	16.03	23.66	4.00	439	0.0%	5.1%	0.30	0.15	68.4%	7.3%	2.200	1.518	1.03%
Kuwait National Cinema	1.188	-0.002	-0.17%	1.44	14.01	5.04	110	-0.2%	25.1%	0.01	0.01	10.5%	4.2%	1.206	0.850	0.26%
Oula Fuel Marketing	0.146	0.000	0.00%	0.89	14.31	3.42	59	0.0%	0.7%	0.00	0.01	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.146	0.000	0.00%	0.83	15.40	3.42	59	0.0%	-2.0%	0.00	0.03	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.130	-0.002	-1.52%	0.59	21.70	0.00	37	-1.5%	19.3%	0.00	0.04	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.026	0.004	19.18%	0.26	2.02	0.00	5	19.2%	12.5%	0.77	31.73	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.166	0.001	0.61%	5.93	9.33	0.00	30	0.6%	68.7%	0.05	0.29	61.8%	1.9%	0.213	0.058	0.07%
Kuwait Resorts	0.074	0.001	1.09%	0.49	19.07	3.98	14	1.1%	-5.9%	0.02	0.21	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.102	0.005	5.05%	0.83	9.44	6.18	11	5.0%	-8.1%	0.05	0.47	9.2%	4.7%	0.133	0.089	0.03%
Al Eid Food	0.187	-0.001	-0.53%	1.51	13.42	2.42	35	-0.5%	-15.7%	0.05	0.26	11.6%	8.9%	0.241	0.185	0.08%
Kuwait Hotels	0.214	0.019	9.74%	2.38	15.35	0.00	12	9.7%	20.9%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.03%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	0.0%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.170	-0.003	-0.26%	4.54	14.80	4.93	321	-1.4%	nm	0.60	0.51	34.4%	13.1%	1.189	0.750	0.75%
Total Consumer Services - 13 Companies							1,137			1.85	33.70					2.67%

DAILY MARKET COVERAGE REPORT

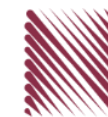
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.290	0.000	0.00%	3.03	4.83	11.61	327	0.0%	-22.9%	0.01	0.04	49.2%	15.9%	0.410	0.281	0.77%
Kuwait Projects Company Holding	0.128	-0.002	-1.54%	0.77	22.78	0.00	582	-1.5%	14.3%	0.46	3.55	3.3%	0.2%	0.164	0.099	1.37%
National Industries Group Holding	0.231	-0.001	-0.43%	1.06	NM	2.05	522	-0.4%	11.8%	0.90	3.88	-1.9%	0.2%	0.280	0.181	1.22%
Boursa Kuwait Securities Co	1.906	0.000	0.00%	7.26	22.42	4.46	383	0.0%	-7.1%	0.40	0.21	32.3%	19.1%	2.495	1.760	0.90%
GFH Financial Group	0.084	-0.001	-1.29%	0.99	10.03	5.72	258	-1.3%	10.7%	0.80	9.53	9.4%	1.1%	0.099	0.069	0.61%
National Investments	0.242	0.000	0.00%	1.00	NM	11.57	193	0.0%	2.1%	0.15	0.64	-2.5%	-2.3%	0.329	0.183	0.45%
Tamdeen Investment	0.490	-0.080	-14.04%	0.51	12.89	2.11	164	-14.0%	-19.7%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.38%
Alimtiq Investment Group	0.070	-0.001	-1.83%	0.44	NM	12.68	74	-1.8%	-6.9%	0.04	0.57	-3.2%	-1.4%	0.095	0.053	0.17%
Commercial Facilities	0.172	-0.003	-1.71%	0.56	9.75	9.14	87	-1.7%	-3.9%	0.03	0.16	5.8%	3.1%	0.210	0.165	0.20%
Aayan Leasing and Investment	0.159	0.000	0.00%	1.19	10.95	4.72	106	0.0%	19.5%	1.70	10.66	10.9%	7.3%	0.166	0.104	0.25%
Kuwait Investment	0.141	0.001	0.71%	0.66	NM	3.57	74	0.7%	-7.2%	0.23	1.61	-3.3%	-0.2%	0.160	0.110	0.17%
Noor Financial Investment	0.180	-0.001	-0.55%	1.09	3.57	2.76	92	-0.6%	1.7%	0.03	0.16	29.8%	20.8%	0.215	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.140	-0.002	-1.41%	1.02	13.44	2.76	114	-1.4%	24.2%	1.41	10.06	7.0%	5.0%	0.154	0.099	0.27%
Kuwait Financial Centre	0.108	-0.001	-0.92%	0.55	NM	4.59	54	-0.9%	2.9%	0.02	0.18	-7.9%	-2.9%	0.147	0.092	0.13%
Gulf Investment House	0.410	0.001	0.24%	3.85	229	0.00	167	0.2%	3.8%	0.00	0.00	1.7%	2.3%	0.464	0.256	0.39%
Arabi Group Holdings	0.339	0.016	4.95%	4.78	NM	0.00	116	5.0%	42.0%	0.32	0.97	-15.2%	-1.1%	0.349	0.174	0.27%
Kuwait and Middle East Financial Investment	0.086	0.001	1.42%	0.80	NM	0.00	19	1.4%	-9.0%	0.00	0.04	-6.3%	-2.6%	0.151	0.073	0.04%
Privatization Holding	0.031	0.000	0.32%	0.30	NM	0.00	19	0.3%	-12.8%	0.00	0.15	-15.7%	-10.3%	0.050	0.022	0.04%
Asiya Capital Investments	0.057	0.000	-0.53%	0.54	NM	0.00	45	-0.5%	3.8%	0.05	0.94	-3.8%	-3.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.62	17.85	5.57	33	0.0%	-6.5%	0.00	0.00	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.069	0.000	-0.14%	0.68	36.26	0.00	28	-0.1%	-5.0%	0.02	0.27	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.100	-0.001	-0.99%	0.56	102.04	9.90	34	-1.0%	-2.9%	0.01	0.07	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.056	-0.002	-3.11%	1.07	NM	0.00	25	-3.1%	-11.0%	0.05	0.93	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.087	0.002	1.76%	0.00	NM	0.00	26	1.8%	-1.4%	0.01	0.07	-0.2%	0.0%	0.132	0.062	0.06%
Coast Investment and Development	0.079	0.000	0.13%	0.79	32.92	6.34	37	0.1%	-6.0%	0.00	0.01	2.4%	2.3%	0.107	0.066	0.09%
Al Madar Investment	0.100	-0.004	-3.85%	0.94	NM	0.00	21	-3.8%	-12.3%	0.00	0.02	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.040	0.000	0.00%	0.63	NM	0.00	8	0.0%	-32.5%	0.01	0.14	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.057	-0.002	-2.90%	0.55	10.34	5.11	15	-2.9%	-2.9%	0.00	0.05	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.029	-0.001	-2.39%	0.84	NM	0.00	12	-2.4%	5.1%	0.03	1.08	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.062	0.000	0.00%	0.47	NM	0.00	19	0.0%	-4.6%	0.00	0.00	-0.6%	-0.7%	0.071	0.055	0.04%
National International Holding	0.110	0.001	0.92%	0.65	18.43	4.54	25	0.9%	-14.5%	0.02	0.22	3.5%	2.5%	0.146	0.090	0.06%
Osoul Investment	0.094	0.000	0.00%	0.80	13.24	6.39	12	0.0%	-4.0%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.044	0.002	4.27%	0.50	51.76	0.00	10	4.3%	-27.8%	0.02	0.54	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.063	0.000	0.00%	0.59	NM	0.00	12	0.0%	0.2%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.150	0.000	0.00%	1.72	59.40	0.00	20	0.0%	-11.2%	0.16	1.06	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.162	0.000	0.00%	1.13	31.15	0.00	40	0.0%	63.5%	1.88	11.47	3.6%	1.4%	0.170	0.079	0.09%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.0%	0.9%	0.00	0.00	1.5%	1.5%	0.027	0.014	0.01%
Ektitab Holding	0.021	0.000	1.98%	0.68	NM	0.00	7	2.0%	98.1%	0.03	1.32	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.038	0.000	0.00%	0.32	118.13	0.00	7	0.0%	-0.5%	0.00	0.06	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.087	-0.001	-0.69%	0.75	NM	0.00	9	-0.7%	6.9%	0.00	0.05	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.123	-0.001	-0.81%	1.34	279.55	0.00	37	-0.8%	10.8%	0.41	3.33	0.2%	0.2%	0.148	0.102	0.09%
Al Deera Holding	0.192	0.000	0.00%	1.58	28.79	0.00	18	0.0%	20.0%	0.00	0.00	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.114	-0.001	-0.87%	1.42	123.91	0.00	32	-0.9%	6.5%	0.08	0.73	1.1%	-0.1%	0.145	0.086	0.08%
Gulf Franchising Holding	0.061	0.004	6.09%	1.13	23.74	0.00	2	6.1%	-32.1%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,888			9.30	64.79					9.12%

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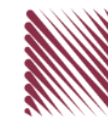


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.475	0.000	0.00%	0.95	6.62	4.21	71	0.0%	8.0%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							225			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.633	0.003	0.48%	0.89	22.82	0.00	1,616	0.5%	-12.1%	0.80	1.27	3.9%	2.8%	0.899	0.560	3.79%
Human Soft Holding	3.401	-0.199	-5.53%	3.00	9.32	10.58	435	-5.5%	1.5%	2.98	0.87	38.4%	25.9%	3.845	3.048	1.02%
Alafco Aviation Lease and Finance	0.187	0.001	0.54%	0.81	NM	0.00	178	0.5%	-7.9%	0.02	0.13	-22.1%	-4.5%	0.220	0.162	0.42%
Kuwait Cement	0.175	0.001	0.57%	0.67	43.00	2.87	125	0.6%	-21.5%	0.06	0.37	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.229	-0.001	-0.08%	1.14	13.33	4.88	256	-0.1%	1.2%	0.06	0.05	7.9%	6.1%	1.540	0.967	0.60%
Integrated Holding	0.404	-0.001	-0.25%	1.61	37.72	3.70	102	-0.5%	9.2%	0.24	0.60	4.3%	2.8%	0.454	0.321	0.24%
Kuwait Portland Cement	0.854	0.003	0.35%	1.07	17.97	8.23	86	0.4%	4.5%	0.00	0.00	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.199	0.001	0.51%	0.72	85.41	0.00	75	0.5%	-2.5%	0.00	0.01	0.9%	0.5%	0.273	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.698	0.000	0.00%	1.76	24.32	2.87	126	0.0%	13.9%	0.01	0.02	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.170	0.000	0.00%	0.71	15.98	5.88	61	0.0%	-12.4%	0.02	0.14	4.3%	2.9%	0.221	0.165	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.147	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.282	0.003	1.08%	1.06	16.47	7.17	33	1.1%	-5.1%	0.00	0.00	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.082	-0.008	-9.33%	0.82	117.70	0.00	41	-9.3%	-38.6%	0.04	0.50	0.7%	0.6%	0.155	0.082	0.10%
Combined Group Contracting	0.386	-0.001	-0.26%	1.22	6.41	7.75	66	-0.3%	-15.0%	0.48	1.25	20.2%	5.4%	0.485	0.361	0.16%
Kuwait and Gulf Link Transport	0.054	-0.001	-1.28%	0.38	NM	0.00	15	-1.3%	-8.0%	0.00	0.00	-15.3%	-3.4%	0.075	0.039	0.03%
Shuaiba Industrial	0.176	-0.007	-3.83%	0.96	12.03	6.56	17	-3.8%	9.3%	0.00	0.00	8.0%	6.4%	0.195	0.134	0.04%
National Cleaning	0.029	0.000	0.35%	0.24	NM	0.00	7	0.3%	-12.1%	0.00	0.05	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.083	0.000	0.00%	0.67	10.71	6.02	14	0.0%	3.1%	0.00	0.04	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.113	0.000	0.00%	0.63	6.30	5.90	19	0.0%	8.9%	0.14	1.21	10.1%	6.8%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.084	-0.001	-1.18%	1.01	19.40	0.00	8	-1.2%	68.3%	0.00	0.05	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.024	0.001	3.45%	0.44	NM	0.00	2	3.4%	-47.8%	0.00	0.00	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.342	0.000	0.00%	1.05	10.95	5.26	51	0.0%	4.3%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,359			4.90	6.67					7.87%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

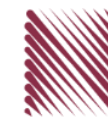


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.742	0.000	0.00%	1.65	13.08	3.10	494	0.0%	71.6%	0.00	0.00	13.2%	4.2%	1.899	0.943	1.16%
Al Ahleia Insurance	0.605	-0.022	-3.51%	0.99	7.14	6.38	131	-3.5%	21.5%	0.01	0.01	13.6%	4.8%	0.627	0.453	0.31%
Kuwait Insurance	0.495	0.013	2.70%	0.72	2.39	8.30	91	2.7%	-5.5%	0.00	0.00	30.1%	16.5%	0.627	0.441	0.21%
Kuwait Reinsurance	0.337	0.000	0.00%	1.21	10.19	1.63	88	0.0%	27.5%	0.00	0.00	12.5%	3.8%	0.381	0.211	0.21%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.77	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.106	0.000	0.00%	0.64	6.07	5.35	26	0.0%	22.6%	0.01	0.06	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.045	-0.003	-5.46%	0.52	33.83	0.00	5	-5.5%	-1.1%	0.00	0.06	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.027	0.001	4.23%	0.75	225.83	0.00	3	4.2%	10.6%	0.00	0.01	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							867			0.02	0.14					2.03%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.765	0.000	0.00%	1.67	9.25	6.54	74	0.0%	-3.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.17%
Independent Petroleum Group	0.460	0.000	0.00%	0.87	10.84	6.52	83	0.0%	-9.8%	0.00	0.01	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.108	-0.001	-0.92%	0.39	8.89	0.00	29	-0.9%	-6.1%	0.00	0.04	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.063	0.003	5.00%	0.67	NM	0.00	3	5.0%	241.8%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.039	0.001	3.70%	0.80	NM	0.00	8	3.7%	-12.7%	0.00	0.00	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							203			0.01	0.05					0.48%

DAILY MARKET COVERAGE REPORT

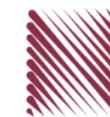
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.883	0.000	0.00%	2.03	18.62	1.50	1,162	0.0%	10.4%	0.14	0.16	11.3%	5.5%	0.888	0.680	2.72%
Salhia Real Estate	0.470	-0.005	-1.05%	1.54	16.54	3.01	256	-1.1%	-3.8%	0.09	0.19	9.6%	3.7%	0.550	0.411	0.60%
Commercial Real Estate	0.107	-0.001	-0.93%	0.66	17.40	2.70	194	-0.9%	11.4%	0.32	3.00	3.8%	2.2%	0.111	0.091	0.45%
National Real Estate	0.089	-0.001	-1.22%	0.42	12.69	0.00	167	-1.2%	-28.6%	0.10	1.08	3.1%	2.2%	0.176	0.075	0.39%
Tamdeen Real Estate	0.380	0.000	0.00%	0.68	10.22	3.16	159	0.0%	2.7%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.144	0.003	2.13%	1.03	13.71	2.07	134	2.1%	37.3%	1.48	10.37	7.7%	2.8%	0.151	0.094	0.32%
United Real Estate	0.056	0.000	-0.54%	0.39	16.72	0.00	72	-0.5%	-12.0%	0.03	0.52	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.054	0.002	2.86%	0.57	NM	0.00	40	2.9%	10.7%	0.05	0.90	-6.5%	-5.1%	0.067	0.038	0.09%
Al Mazaya Holding	0.051	0.000	0.20%	0.64	NM	0.00	31	0.2%	5.2%	0.12	2.38	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.253	0.013	5.42%	0.38	11.26	1.98	51	5.4%	-8.1%	0.04	0.16	3.4%	2.6%	0.284	0.230	0.12%
Injazzat Real Estate Development	0.080	0.000	0.00%	0.48	9.09	6.25	27	0.0%	0.1%	0.00	0.00	5.2%	2.8%	0.087	0.074	0.06%
Munshaat Real Estate Projects	0.112	0.004	3.70%	2.92	12.40	0.00	36	3.7%	83.6%	0.11	1.00	26.5%	3.7%	0.112	0.048	0.08%
Aayan Real Estate	0.078	0.000	0.13%	0.52	7.17	6.41	32	0.1%	1.0%	0.01	0.09	7.5%	5.7%	0.082	0.056	0.08%
Al Argan International Real Estate	0.095	0.000	0.00%	0.32	29.23	0.00	24	0.0%	2.2%	0.00	0.00	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.057	-0.001	-0.87%	0.62	50.89	0.00	26	-0.9%	-4.2%	0.01	0.16	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.097	0.000	0.00%	0.71	15.25	6.19	24	0.0%	-16.4%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.065	0.001	1.56%	0.75	11.23	7.81	37	1.6%	15.9%	0.00	0.02	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.169	-0.001	-0.59%	1.55	58.28	1.73	10	-0.6%	-25.1%	0.00	0.02	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.036	0.002	6.82%	0.80	13.69	0.00	21	6.8%	56.5%	0.22	6.37	6.0%	2.9%	0.036	0.021	0.05%
Tijara and Realestate Investment	0.052	0.001	0.97%	0.48	10.46	7.80	19	1.0%	-3.2%	0.03	0.60	4.6%	2.5%	0.063	0.044	0.04%
Al-Arabiya Real Estate	0.063	0.000	-0.32%	0.61	8.12	0.00	23	-0.3%	75.7%	0.06	1.04	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.057	-0.001	-2.39%	0.48	50.53	3.42	13	-2.4%	-9.9%	0.00	0.07	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.062	0.001	1.31%	0.70	4.54	0.00	11	1.3%	13.2%	0.01	0.13	15.8%	11.3%	0.065	0.049	0.03%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.093	0.000	0.00%	0.79	245.26	8.58	10	0.0%	-15.3%	0.00	0.02	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.031	0.000	0.00%	0.48	NM	0.00	7	0.0%	1.7%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.01	NM	0.00	6	0.0%	-0.3%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.020	0.001	5.95%	0.34	NM	0.00	4	5.9%	-6.7%	0.11	5.68	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.082	0.001	1.11%	1.27	NM	0.00	10	1.1%	30.2%	0.00	0.01	-16.3%	-16.1%	0.083	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.023	0.003	14.72%	0.37	NM	0.00	2	14.7%	-16.0%	0.04	1.97	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.053	0.000	0.00%	0.29	20.31	0.00	7	0.0%	-11.7%	0.00	0.07	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,641			2.99	36.04					6.19%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.082	0.003	3.40%	0.74	NM	0.00	8	3.4%	-14.3%	0.00	0.00	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.74	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.520	-0.001	-0.19%	1.75	11.09	6.72	2,250	-0.2%	-7.6%	1.22	2.35	16.8%	5.3%	0.629	0.502	5.28%
Kuwait Telecommunications	0.584	-0.001	-0.17%	2.65	17.27	5.13	583	0.2%	-0.2%	0.05	0.09	15.5%	7.9%	0.793	0.532	1.37%
National Mobile Telecommunications	1.118	0.014	1.27%	0.97	6.75	6.34	560	-0.5%	-3.5%	0.01	0.01	15.0%	8.0%	1.292	0.800	1.31%
Hayat Communications	0.080	0.000	0.00%	0.75	NM	0.00	7	0.0%	33.6%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,401			1.28	2.45					7.97%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.000	0.00%	2.03	16.54	8.42	222	0.0%	7.4%	0.07	0.34	13.6%	2.8%	0.208	0.170	0.52%
Total Utilities - 1 Company							222			0.07	0.34					0.52%

Total Market 150 Companies				1.88	22.84	3.85	42,652			30.76	162.52					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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